Release Notes - 2024/2025

Standard ERP

Standard ERP is a cutting-edge business management system. Built with extensive experience and the latest technology, it uses an original unified interface and workflow for a consistent user experience across all popular platforms and devices: Windows, macOS, Android and iOS.

All previous versions of Standard ERP can be updated to the latest released version.

This document highlights some of the new features and enhancements that were added between July 2024 and July 2025.

AI

AI Support Chatbot

A Chatbot is now available directly inside Standard ERP to help with the following:

- Understanding how to use features and modules
- Getting step-by-step instructions
- Resolving questions on your own — without needing to wait for support

AI Support can be accessed from the Help menu in the MacOS client, as well as on MyStandard and the Partner Portal.

ANDROID AND IOS

Navigation Mode Bar

Commonly used functions are now available at the bottom of the Navigation Centre for quick access.

Photo

It is now possible to take a photo and create a record in the same workflow. Records that can be created are Expenses, Purchase Invoices and Goods Receipts. Attaching the photo to the personal desktop is also an option.

Bar Tabs

The touchscreen interface on Android for Bar Tabs has been improved to make it more usable and functional.

ASSETS

Asset Disposal

It is now possible to create a Sales Invoice directly from the record.

Assets

The browse window can now be sorted by N/L Class and Supplier.

Missing Asset from Rental Item Report

It is now possible to open Rental Items from the report by drilling down, making it easier to link Rental Items to Assets.

BUSINESS ALERTS

Cancel Approval Requests

A new maintenance has been added to allow cancelling of Approval Requests in bulk.

CRM

Mail Texts

This setting is now also available in the CRM module (previously only in Email and Conferences module).

Contact Letters

The Customer Letters register has been renamed Contact Letters to better reflect that this functionality applies to all types of Contacts. Previous references to Customer(s) have been renamed to Contact(s) both in the record and the Letter List report.

Activity, Person Report

This report now supports multi-company drill down. New filters have also been added for Project and Tag/Object.

Task Manager

A Filter field has been added to allow filtering by the Text field in Activities, as well as Description and Comment tiles in the case of Project Activities.

Approval type Activities can also now be deleted in bulk. This results in the activities being marked as Done.

Recurring Tasks

Setting a recurring task for the last day of each month is now properly supported. The correct number of days for any given month is taken into account.

Alarm

Setting Alarm Type to Notification now causes the user to receive operating system level notifications.

EMAIL

Attachments

If the only attachment is "body.html", search no longer considers this as a file attachment. The browse window also no longer shows the email as having an attachment.

EXPENSES

Expense CCs

This is a new register to support scenarios where expenses are paid with a company credit card. An Account field is available so the resulting NL transaction can be set up to credit the credit card account.

Expenses Journal Report

The Description from the Expenses record is now displayed as a column in the report.

GENERAL

macOS Sequoia

Support for macOS 15 Sequoia was added.

Deeplinking

It is now possible to send any system record as an external link to another person or device.

The link will start the client on that device and open the record, if the user has relevant access.

A new HAL primitive has also been added to allow getting links as a string variable to be used in HAL.

Meet

A new chat function has been added to facilitate internal text communication between users of Standard ERP.

The current Meet window will further be developed to incorporate all existing Communication Centre functions in the same window.

Countries and Languages

Support for the following have been added:

- Bulgarian for Bulgaria
- Afrikaans for South Africa

Integration Exports

In order to make copying of company and system data easier when creating a new company based on an existing one, the following improvements were made:

- Added CRM Data export
- Added Finance Subsystems Data export
- Extended System Data export
- Extended Sales Data export
- Added Currency Information to Base Registers export

Excel

Exports to Excel have been improved in various parts of the system. Around 50 report exports were improved, including the following:

- Sales & Purchase Ledger
- Payment Journal
- Purchase Invoice Journal
- Supplier List
- VAT Supplier Purchases
- Purchase Order Journal
- Recipe List

- Best Before List
- Deficiency List per Location
- Goods Receipt Journal
- Goods Receipt List
- Stock Movement Journal
- Stock Revaluation Journal
- P/L VAT Code Statistics

Print Server

The print server feature has been revived. This will be useful in larger installations as it allows for a separate server to look after the printing of forms, taking this task away from the data server.

Devices including those running iOS and Android will be able to print via the print server, even if they have connected from outside the local network.

The new print server includes better handling of print jobs split between multiple printers, e.g. Kitchen Orders in a restaurant.

HOTEL

Reservations

The matrix can now be used to list Guests, Items and Packages in the new Row Type field. Flip B has new fields for Date, Frequency and Qty to be used with Item row types

All reports, forms and maintenances have been updated to work with the new structure.

To facilitate seamless updates, a new maintenance called "Update Reservations to New Matrix Format" has been added to convert Reservations entered prior to version 2025-01-18 to the new format.

Show Charges

This is a new drill-down available in the Show Account report to show invoiced Shopping Basket records. It allows easy access to records that were previously not possible to see from the Show Account report.

Group Reservations

Sub-Reservations can now have a different location from the one specified in the Group Reservation.

Base Currency at Check In

A new checkbox has been added to Hotel Settings to allow for scenarios where a reservation's life cycle can span across different companies with different base currencies. This setting enforces the base currency of the company where the Check In is done.

Charging

Charging logic has been improved by adding more options to Room Package Frequency.

Hotel Cash Register Report

Multi-currency support has been added.

HUMAN RESOURCES MANAGEMENT

Employee Status Report

This new report shows the following information:

- Activities
- Employment Contracts
- Employment Contract Changes
- OKed Leave Applications
- OKed Soft Factors
- OKed Performance Appraisals

LEARNING MANAGEMENT

Webtests

It is now possible to create new tests and edit existing tests directly in the web portal.

Webtests now also visually display a timer that counts down to 0 based on the limit set in the Course Content record. When there is less than 1 minute left, the timer changes to red.

To improve navigation, a list of question numbers is now always displayed to make it possible to go backwards and forwards in a test. The question the user is on is clearly highlighted.

Course Content

The browse window is now possible to sort by Name.

Student Courses

The column names have been improved and the ability to sort by both columns in the browse window has been added.

Reports

The following reports have been added:

- Test Results
- Test Feedback Report

These were previously only available in the Course Booking module.

Topics

This new register allows Course Contents to be grouped. Topic names are displayed as Titles in the web portal. In the case where there are many Course Contents within a topic, an option to display a Compact view is available. This is done using the Display radio buttons in the Topics record.

LOAN MANAGEMENT

This new module is designed to replace the Credit Management module. It allows for better control and greater flexibility in the types of loans that can be supported and how they are managed.

Loan Agreement

This is the main record that stores information about each loan. When a Loan Agreement type is entered, default values defined for that type are entered.

There are many other fields available to accurately store information that are specific to a loan, including:

- Agreement Status
- Currency
- Customer to Invoice
- Buy-Out Value
- Remaining Principle
- Accumulated Penalty

For this record, a Disbursement Request can be created and a Loan Agreement Info report can be run from the Operations Menu.

Loan Agreement Types

This gives the ability to define different loan types and their characteristics, such as:

- Schedule of how loan repayments are calculated and the repayment %
- Payment terms
- Maximum days that a repayment can be late without incurring overdue fees
- Overdue Rate %
- How many days in a year should interest be calculated for
- Planned fees for defining different types of fees that can apply, how they are calculated and when they should be applied

Agreement Schedules

This register stores automatically calculated Schedules for all signed Loan Agreements.

Settings

Agreement Type Accounts are used for more complex bookkeeping processes and allows defining of different accounting rules to be used for different agreement types.

Loan Management Settings is used to define the core rules for how loan schedules are calculated.

Invoice Settings is used to set up rules for how Loan Agreement invoicing is done.

Create Agreement Invoices Maintenance

This maintenance creates and issues Loan Agreement invoices based on the schedules and setup defined. It is possible to run it for loan agreements in a period, a specific loan agreement or all loan agreements for a specific customer.

NOMINAL LEDGER

Accrual Report

This report can now be filtered by Tags/Objects.

Nominal Ledger Report

This report can now be filtered by "From Reg. Date".

VAT Declarations

Records can now be sorted by Start Date.

Inter-Company Transaction Rules

The browse window now displays the Comment field.

POINT OF SALES AND RESTAURANT

Cash Up Maintenance

The POS Button to run Cash Up Maintenance is now also available in the Bar Tab window. This brings up the 'Specify Cash Up' window and allows the maintenance to be run from the Touchscreen interface.

Workflow Overview

A new POS Button Type called "Workflow Overview" has been added. This allows the Workflow Overview to be opened from the Touchscreen interface of both POS and Restaurant.

On Hotel Guest Account

This new setting allows better control when POS Invoices and Bar Tabs are assigned to Hotel Reservations.

POS Invoices and Bar Tabs can now be opened directly from the Show Account report. It also prevents an issue where stock was previously taken out twice by having it both on the POS Invoice or Bar Tab and the Hotel Invoice.

Item Descriptions

Added support for multi-language Item Descriptions.

PRODUCTIVITY

Project Activity Listing Report

This report can now be run directly from the Workflow Overview window to show the same results in report format as is displayed in the window.

PURCHASE LEDGER

Yapily

The integration now supports the following banks:

- Revolut EU
- Revolut
- Allied Irish Bank Business (ROI)
- Bank of Ireland Business
- BPER Banca S.p.A - Corporate
- BPER Banca S.p.A
- Intesa Sanpaolo (Corporate)
- Swedbank - Estonia
- Swedbank - Lithuania
- Swedbank - Latvia
- SEB Lithuania
- SEB Sweden
- SEB Latvia
- SEB Estonia
- Amex EU
- BANCO BPI SA
- Mbank Poland Corporate
- Mbank Poland Retail
- BNP Poland
- Danske Bank Business Poland

Payment Ordered Checkbox

This is now automatically ticked when a bank file export is created from the Payment record. If there is an error when uploading the file to the bank, it is now also possible to untick this checkbox so the error can be fixed and the export can be re-run directly from the record.

SALES LEDGER

Reminder Emails

There is a new maintenance that creates reminder emails for Invoices that are overdue for payment, and to support this it is now possible to add a record for the Reminders form to the Mail Texts setting. The reminders themselves will be attached as PDF files to each email. One of the options is to have the emails sent automatically once created.

The Sales Ledger report now also has a new option in the specification window to display Reminder Levels in the report.

Partially Paid Invoices

Invoices that are not fully paid are now highlighted yellow in the browse window.

HS Code

A new field called HS Code (Harmonised System) has been added to the Item record. This is used by customs authorities and was previously only available for Brazil and Kenya.

SALES ORDER

Sales Order Form

It is now possible to print VAT Reg. No. on the form.

STOCK

Stock Depreciations

If the Reason field is filled in and the Comment field is left blank, the Reason description is automatically entered in Comment. This ensures that Stock Depreciation transactions have meaningful descriptions.

SYSTEM

unOKing of Records

The Access Group Action to unOK all records has been removed. Instead, it is now possible to enable separate actions to unOK the following records that have no stock or nominal implications.

- Activities
- Agreements
- Asset Status
- Authorised Customers
- Cash Events
- Checklists
- Collections
- Deficiency Stock
- Employment Contracts
- Employment Contract Changes
- Job Positions
- Kitchen Orders
- Leave Applications
- Leave Transfers
- Performance Appraisals
- Production Plans
- Purchase Order Plans
- Recipes
- Rental Quotations
- Sales Forecasts

- Service Orders
- Skills Evaluations
- Stocktaking
- VAT Declarations

TECHNICS

HAL Rules

A checkbox called “Locked” now prevents a rule from being removed by the Rebuild HAL Rules function.

Active Directory

It is now possible to fully outsource SERP user and their access right management to Active Directory on Windows OS.

TELEPHONY

Queues

Two new checkboxes have been added:

- Max Queuing Time - This allows users to set the maximum number of seconds callers wait in a queue.
- Max Wait Time - This allows users to set the maximum number of seconds that users have to answer an incoming call.

Automated Testing

A new functionality has been added to allow automatic testing of multiple SIP lines. There is a new checkbox in the SIP Trunk register to specify if a daily test should be run for that specific SIP Trunk. If enabled, the number set in the Caller ID field will be tested daily at 03:00 server time.

Results of all tests are stored in a register called Telephony Test Logs. It keeps track of all test activities with relevant information to allow troubleshooting should a test fail.

The Telephony Test Log report can be used to view results in report format.

Call History

The Call History register keeps a record of many different call activities. Calls are classified as either Inbound, Outbound, Internal, Automated Test or Group Call.

Some additional events that are currently logged are:

- Missed calls
- Cancelled calls before a user picked up
- Transferred calls
- Calls that end up in queues or enter menus

To display these in a user-friendly way, a Call History report is now also available.

Active Calls

The Active Call window was greatly improved and now includes the ability to share screen and turn on/off the device camera for video calling.

It is also possible to control microphone volume directly in this window for the currently active call.

Group Calls

The Group Calls functionality has been stabilised and now also lists active and non-active participants.

WEBSHOP AND CMS

Content Styles

A new option has been added to allow content list items to not be draggable. This means that selecting text inside is possible.

ARGENTINA

E-Invoicing

A new field called Invoice Type has been added to Sales Invoices. This is used to meet a new requirement where the tax authorities need to be informed if a foreign currency Invoice is going to be paid in the same currency or in Argentine Pesos.

The Reg. No. 2 field for the customer on an invoice is now checked, and an error message is displayed if blank.

Two new fields have been added to the XML request:

- CanMisMonExt
- CondicionIVAReceptorId

BRAZIL

Avalara

New settings have been added to allow the following workflows:

- Company registration
- Subscribing and Unsubscribing to applications
- User management
- Access Group management

The operations menu to send E-Invoices has been split so that calculating taxes on unOKed Invoices and sending OKed Invoices are now two separate operations.

On Purchase Invoices, all rows are checked for item code and a clear message is displayed if one is missing when the Calculate Taxes operation is selected.

A Use Type field has also been added to the Item record.

DENMARK

SAF-T Export

A new XML export has been added in the Nominal Ledger for SAF-T Financials. This is a mandatory requirement by the tax authorities.

Information exported are:

- Accounts
- Customer and Supplier details
- VAT codes
- Items
- Sales and Purchase Invoices
- Payment Modes

There is a new setting to allow mapping of Accounts to the Standard Chart of Accounts provided by the tax authorities.

FINLAND

Apix direct API connection

Connection to Apix has been moved directly into Standard ERP, making the processing of Apix transactions more reliable.

KENYA

M-PESA

Development has started on this integration that will allow customers to pay using an application on their mobile phones. When a payment is received, it is checked against payment confirmations received from M-PESA.

eTIMS

An integration to allow electronic invoicing to KRA (Kenya Revenue Authority) is now available through two different partners - Total Solutions and Pergamon.

Functionalities supported by both include the following:

- Item submission both when new items are created or updated
- Updating of stock balances when they change
- Automatic updating of Item Classifications
- Submitting of Sales Invoices, Credit Notes, POS Invoices and Bar Tabs.

When a submission is successful, the history is stored for future reference and can be printed on either the invoice, POS receipt, or Bar Tab receipt forms.

LITHUANIA

SEPA

Support for SEPA pain.009 has been added.

MALAYSIA

VAT Report

Commodity description from the Item record is now printed in the report.

MEXICO

DIOT Export

Two new fields have been added:

- Encouragement Front. Reg.
- Paid VAT Non-Deductible

Revaluation of Base Currency 1

This is now available in the Nominal Ledger module for Mexico.

NEW ZEALAND

Smartly Payroll

Improvements have been made to ensure more accurate NL transactions result from importing pay run details.

ASB Bank Export

Destination Account now comes from the Payment record instead of the Purchase Invoice.

GST Report

The report now allows displaying of underlying records that make up each total.

NORWAY

Logiq

Full BiS 3.0 E-invoice sending with invoice attachments is now supported.

SAF-T 2025

This new export has been added to support new regulations that came into effect in 2025.

NOBB

The first part of integration with NOBB has been done. This is to give access to a centralised database of products primarily for the construction industry.

The following are available to allow registering and updating of items:

- Register NOBB Item in the Items operations menu
- Update NOBB Items maintenance in the Integration module

Several checks are done to ensure all required information is present and accurate, such as item image types.

To view the status of a NOBB Item a new report has been added to the Items operations menu.

PARAGUAY

SIFEN

This integration now supports:

- Credit notes for invoices that have not been sent electronically
- Export invoices
- Down payment invoices

The following adjustments have been made to the XML export:

- Empty fields are not exported
- Improved logic when exporting <dSubExo>, <iNatRec > and <dPropIVA> fields
- Support for Persons with no VAT Reg. No

DPY

E-Deliveries are now supported.

Down Payments

Multiple Down Payment Invoices for one Sales Order is now blocked and details on Invoices can be enforced.
Both are requirements by local tax authorities when sending invoices electronically.

Revaluation of Base Currency 1

This is now available in the Nominal Ledger module for Paraguay.

POLAND

Currencies

It is now possible to specify the Account Operator (Bank) per Currency. This gives the option to print on forms bank details used and ensures the correct bank details are exported for payments to e-invoices, in cases where the Bank depends on the currency used.

Reports

The Income & Expense Book report now supports Stocktaking data for companies that do simple bookkeeping.

Support has also been added to create and export VAT EU declarations in the format required by tax authorities. Declarations are created from a new report called VAT EU Declaration.

Unified Exports

A new export has been added called JPK_KR_PD to meet a requirement from tax authorities in 2026.

Unified Export has been renamed to Unified Export JPK_VAT and MAG as it now only applies to Stock and VAT.

File names have been improved to include the export period.

TURKIYE

SOVOS E-Invoicing

When a Sales Invoice is OKed and all preflight checks are successful, an XML file is created and sent to Sovos. The PDF file received is stored in the Document Manager for future reference.

The status of each invoice can be viewed using the Electronic Invoice Status Report that has been added to the Sales Invoice browse window.

In the case of Purchase Invoices, an idle task automatically imports invoices and attaches the related PDF files to the E-Purchase Invoice records created. This can also be triggered manually using the Import E-Invoice operations menu option.

A new support register has been added to meet a requirement where a user list has to be maintained with sender and receiver aliases for each contact card. This is kept up-to-date by an idle task or a maintenance that can be run manually.

Accounts

A new checkbox in Transaction Settings allows the Account Code field to accept up to 30 characters. Fields in records and reports have been adjusted accordingly to allow for more characters.

Published: 2025-08-22

HansaWorld UK Ltd
Oriel House, 26 The Quadrant, Richmond
TW9 1DL, UNITED KINGDOM
Telephone: +44 (0) 845 123 2732
Email: uk@hansaworld.com
www.hansaworld.com